

**NOTICE OF PUBLIC MEETING  
BOARD OF TRUSTEES OF THE CITY OF PHOENIX LONG-TERM  
DISABILITY TRUST FUND AND THE RISK MANAGEMENT TRUST FUND**

Pursuant to A.R.S. Section 38-431.02, notice is hereby given to the **BOARD OF TRUSTEES OF THE CITY OF PHOENIX LONG-TERM DISABILITY TRUST FUND AND THE RISK MANAGEMENT TRUST FUND** and to the general public, that **THE CITY OF PHOENIX LONG-TERM DISABILITY TRUST FUND AND THE RISK MANAGEMENT TRUST FUND** will hold a meeting open to the public on **Tuesday, May 12, 2026, at 1:00 p.m.**

**OPTIONS TO ACCESS THE MEETING**

- **Call in to listen** to the live meeting: Dial **1-415-655-0001**, Enter meeting access code **2330 501 2258**, and press # again when prompted for the attendee ID.
- **Observe the meeting virtually**, by clicking on the following link and registering to join the meeting online:

<https://cityofphoenix.webex.com/cityofphoenix/j.php?MTID=m1c53e41f2c685b4574fc22fcbcf12944>

Please note that items on the agenda may be taken out of order. The notice of the meeting is as follows:

The agenda for the meeting is as follows:

**Results**

|           |    |                                                                                                                                                                                                 |                                   |
|-----------|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|
| 1:01 PM   | 1. | <b>Call to Order</b>                                                                                                                                                                            | Joe Jatzkewitz, Chair             |
| Approved  | 2. | <b>Approval of the Minutes</b> of February 19, 2026, Meeting of the Board of Trustees of the Long-Term Disability Trust Fund and the Risk Management Trust Fund.<br><br>This is an action item. | Board Members                     |
| Discussed | 3. | <b>Asset Allocation Review</b><br><br>This item is for discussion only.                                                                                                                         | Sellwood Investment Partners, LLC |
| Discussed | 4. | <b>Quarterly Performance Report (as of March 31, 2026)</b><br><br>This item is for discussion only.                                                                                             | Sellwood Investment Partners, LLC |
| Discussed | 5. | <b>Performance Update (as of April 30, 2026)</b><br><br>This item is for discussion only.                                                                                                       | Sellwood Investment Partners, LLC |
| None      | 6. | <b>Future Agenda Items</b><br><br>This item is for discussion only.                                                                                                                             | Joe Jatzkewitz, Chair             |
| None      | 7. | <b>Call to the Public</b>                                                                                                                                                                       | Joe Jatzkewitz, Chair             |
| 1:47 pm   | 8. | <b>Adjournment</b>                                                                                                                                                                              | Joe Jatzkewitz, Chair             |

For further information or reasonable accommodation, call Sandra Carrillo at 602-534-1686 or TTY/7-1-1-Friendly as early as possible to coordinate the necessary arrangements.