Downtown Phoenix boasts a large, diversified pool of nearly 570,000 workers within a 30 minute commute. Approximately 64 percent of the population in the commute area is in the prime workforce ages of 18 to 64 years.\(^1\) By 2020, the population is expected to increase by 170,000 people, with an additional 120,000 residents by 2030, to support the needs of employers in the downtown area.\(^2\)

In addition to its size, the labor force within a 20 to 30 minute commute represents a broad skill mix, including managerial and professional talent.\(^3\) Within a 10 minute commute, businesses have access to large concentrations of service and administrative support workers.

\(^1\) 1, 2, 3 American Community Survey, 2011; Applied Economics, 2012.

### Employment by Occupation

<table>
<thead>
<tr>
<th>Work Force</th>
<th>10 Min. Commute</th>
<th>20 Min. Commute</th>
<th>30 Min. Commute</th>
</tr>
</thead>
<tbody>
<tr>
<td>Management</td>
<td>1,524</td>
<td>17,955</td>
<td>67,027</td>
</tr>
<tr>
<td>Engineering &amp; Science</td>
<td>756</td>
<td>7,315</td>
<td>27,214</td>
</tr>
<tr>
<td>Healthcare &amp; Education</td>
<td>2,558</td>
<td>21,164</td>
<td>74,996</td>
</tr>
<tr>
<td>Service</td>
<td>2,906</td>
<td>38,617</td>
<td>114,022</td>
</tr>
<tr>
<td>Sales</td>
<td>1,166</td>
<td>16,077</td>
<td>61,951</td>
</tr>
<tr>
<td>Clerical &amp; Admin. Support</td>
<td>2,136</td>
<td>24,172</td>
<td>83,839</td>
</tr>
<tr>
<td>Construction</td>
<td>1,815</td>
<td>27,555</td>
<td>73,487</td>
</tr>
<tr>
<td>Production</td>
<td>1,225</td>
<td>10,870</td>
<td>30,040</td>
</tr>
<tr>
<td>Trans./Material Mover</td>
<td>655</td>
<td>11,399</td>
<td>35,295</td>
</tr>
<tr>
<td>Total</td>
<td>14,741</td>
<td>175,124</td>
<td>567,871</td>
</tr>
</tbody>
</table>

The Downtown Phoenix employment center features modern, reliable telecommunications infrastructure that is supported by multiple providers. These providers are able to offer specialized capabilities such as complete digital infrastructure, T-1 (DS1) lines, T-3 (DS3) lines, self-healing fiber ring architecture and high-speed data communications. Local exchange carriers with service in the downtown Phoenix area include CenturyLink and Cox Communications.

Downtown Phoenix, just west of the state capital provides ample parking, excellent access to the freeway system and is the hub of the regional transit system that includes METRO’s 20-mile light rail line providing transportation for commuters as well as downtown sporting and entertainment events. Additionally, downtown is located just 10 minutes from Phoenix Sky Harbor International Airport which offers more than 830 daily non-stop flights to nearly 80 domestic destinations and 13 international destinations. 4


Major and Planned Office Buildings
2. Arizona Center 969,092 sq. ft.
3. 200 West Monroe (proposed) 343,770 sq. ft.
5. U.S. Bank Center 371,727 sq. ft.
7. Renaissance Square 965,508 sq. ft.
8. One North Central 409,889 sq. ft.
10. Collier Center I 567,163 sq. ft.


Development Activity

There are close to 9.4 million square feet of office space in the Downtown Phoenix employment center, including 5.4 million square feet of Class A space. More than $4 billion has been invested in downtown Phoenix during the past decade. The area also has one of the lowest vacancy rates in the region. In addition, there are a number of luxury apartments and urban housing projects that provide housing for workers and spur continued office and retail development.

Several major projects that have taken place in the past few years have helped to support this dynamic urban environment.

• The Phoenix Biomedical Campus (PBC) is planned for six million square feet of research, clinical and medical office space. The PBC currently houses the global headquarters of the Translational Genomics Research Institute and the International Genomics Consortium. The campus also is home to a medical school and various health programs of University of Arizona, Northern Arizona University and Arizona State University. The Phoenix Biomedical Campus is an international hub of healthcare, education and research in downtown Phoenix.

• Arizona State University Downtown Phoenix campus hosts more than 10,000 students from a wide variety of academic programs. ASU is projected to grow to 15,000 students in Downtown Phoenix.

• The recently completed Phoenix CityScape project, in the heart of downtown, includes 1.8 million square feet of mixed use space with 560,000 square feet of office space, as well as shopping, dining and entertainment venues and the new 250 room Hotel Palomar.

Major Area Employers
Freeport-McMoRan Copper & Gold
JP Morgan Chase Bank
Snell & Wilmer
KPNX Television
Bank of America
Phoenix Newspapers
Phoenix Suns
Pinnacle West Capital Corp.
Translational Genomics Research Institute
Arizona State University
Wells Fargo Bank
Alliance Bank of Arizona
Ernst & Young
United Healthcare

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