City of Phoenix Employment Center Profile

AIRPORT

The Airport employment center is centrally located with excellent interstate and urban freeway connections.

The employment center is bounded by Van Buren Street to the north, Broadway Road to the south, 48th Street to the east and 16th Street to the west.

Labor Force Accessibility and Skills

A major strength of the Airport employment center is its accessibility to over 1.2 million workers within a 30 minute drive.¹ The population in the 30 drive time is expected to increase by about 200,000 people by 2020, further expanding the potential labor pool.² Employers can draw from a wide variety of occupations ranging from service workers to clerical & administrative support and even healthcare and education. There are especially high concentrations of service workers within the 10 to 20 minute drive time.

Airport area businesses are also well positioned to take advantage of training resources and attract new graduates from nearby Arizona State University, Gateway Community College, the University of Phoenix or any of the other private education and training providers in the immediate area.

¹, ² Claritas, 2015.

<table>
<thead>
<tr>
<th>Employment by Occupation</th>
<th>10 Min. Drive</th>
<th>20 Min. Drive</th>
<th>30 Min. Drive</th>
</tr>
</thead>
<tbody>
<tr>
<td>Workforce Number</td>
<td>%</td>
<td>Number</td>
<td>%</td>
</tr>
<tr>
<td>Management</td>
<td>6,390</td>
<td>6</td>
<td>56,737</td>
</tr>
<tr>
<td>Engineering &amp; Science</td>
<td>3,337</td>
<td>3</td>
<td>20,281</td>
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<tr>
<td>Healthcare &amp; Education</td>
<td>11,574</td>
<td>11</td>
<td>78,185</td>
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<tr>
<td>Service</td>
<td>17,186</td>
<td>17</td>
<td>99,196</td>
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<tr>
<td>Sales</td>
<td>10,053</td>
<td>10</td>
<td>76,146</td>
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<tr>
<td>Clerical &amp; Admin. Support</td>
<td>15,652</td>
<td>15</td>
<td>103,260</td>
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<tr>
<td>Construction</td>
<td>5,692</td>
<td>6</td>
<td>40,305</td>
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<tr>
<td>Production</td>
<td>5,254</td>
<td>5</td>
<td>33,657</td>
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<tr>
<td>Trans./Material Mover</td>
<td>5,550</td>
<td>5</td>
<td>36,214</td>
</tr>
<tr>
<td>Total</td>
<td>80,688</td>
<td>543,981</td>
<td>1,203,547</td>
</tr>
</tbody>
</table>

Source: Claritas, 2015.

Commute Shed

- Access to a large labor force in central Phoenix and the Southeast Valley
- Direct access to Phoenix Sky Harbor International Airport
- Well connected to interstate and urban freeways, rail and intermodal facilities
- Large inventory of available industrial and flex space

Commuters who travel to Employment Corridor per Square Mile

Equal Opportunity Employer/Program. Auxiliary Aids and services are available upon request to individuals with disabilities. Products and services made available through Federal Funding provided by the Workforce Investment Act.
Infrastructure

Phoenix Sky Harbor International Airport is located in the center of this dynamic area. Sky Harbor is one of the country’s busiest airports, with more than 40 million passengers and over 302,000 tons of cargo passing through the facility annually. There are more than 830 daily non-stop flights to nearly 80 domestic destinations and 13 international destinations. The airport is served by some 17 airlines and offers daily non-stop service to over 90 destinations in the U.S. and around the world.¹

To maintain a world class facility, the city of Phoenix is investing heavily in new infrastructure at the airport. For instance, the new SkyTrain moves passengers between the METRO light rail station at 44th Street and Washington, and Terminal 4.

With the well established base of high tech manufacturing as well as other types of industry in the area, the demand for air cargo services through Phoenix Sky Harbor has increased significantly. Based on the volume of cargo handled by the airport in 2013, Sky Harbor was ranked the 21st busiest nationally by the Airports Council International.

Interstate 10 provides east-west access while Interstate 17 originates at the airport and provides access north. State Highway 143 borders the Airport area to the east providing connections to the Loop 202 and Interstate 10.

The Airport is connected to downtown and the East Valley via the METRO light rail line. The area is also served by the Union Pacific rail line that features a full service intermodal facility with trailer and container capabilities.

¹ Phoenix Sky Harbor International Airport, 2015.

Development Activity

The Airport area offers an inventory of more than 18 million square feet of industrial space and 3.9 million square feet of office space.⁴ There are over 400 industrial buildings of 10,000 square feet or larger in the airport area, 40 of which include more than 100,000 square feet each. Lease rates in this area are competitive and support a wide range of distribution, back office users and manufacturing.


Connectivity

The Airport employment center features modern, reliable telecommunications infrastructure that is supported by multiple providers. These providers are able to offer specialized capabilities such as complete digital infrastructure, T-1 (DS1) lines, T-3 (DS3) lines, selfhealing fiber ring architecture and high-speed data communications. Local exchange carriers with service in the Airport area include CenturyLink and Cox Communications.

3 Phoenix Sky Harbor International Airport, 2015.

Major Area Employers

American Express Company
Financial - Corporate Business Center

Arrow Electronics
Electronic Component Distribution

Avnet
Electrical Equipment Distribution - HQ

Bank of America
Banking Operations Center

FedEx
Private Mail Centers

Honeywell
Engines and Systems

JP Morgan Chase Bank
Financial Processing

Hamilton Sundstrand (UTC Aerospace Systems)
Electronic Components - Aerospace

UPS
Private Mail Centers

US Airways
Air Transportation

Source: Maricopa Association of Governments, 2013

Existing and Planned Development

1. Airport I-10 Business Park - Bldg A-E 860,000 sq. ft. Industrial - Existing/Proposed
2. Honeywell Air Lane Campus 285,000 sq. ft. Industrial - Existing
3. Sky Harbor Gateway 274,000 sq. ft. Office - Existing
4. Riverpoint 190,000 sq. ft. Light Industrial/Flex Office
5. Miller Brands Distribution Warehouse 182,000 sq. ft. Industrial
6. Reliance Broadway - Bldg F 178,000 sq. ft. Industrial - Proposed
7. 27th St./S of Washington 176,000 sq. ft. Industrial - Existing
8. Papago Tech 94,000 sq. ft. Industrial - Construction
9. Southbank Business Park 63,000 sq. ft. Class B Office - Proposed
10. Miller Brands Distribution Warehouse 55,000 sq. ft. Industrial

Source: Costar Realty Information Inc., 2015.

The map above highlights the type of community real estate in the Airport area. Our team can provide more detailed, custom information based on your requirements.