



State of Arizona

PRINCIPAL/PUBLIC BODY

Annual Report of Lobbying Expenditures

File with: Arizona Secretary of State Ken Bennett

Attention: Election Services Division

1700 W. Washington Street, 7th Fl., Phoenix, AZ 85007

(602) 542-8683 (800) 458-5842 (within Arizona)

Website: www.azsos.gov

Lobbying Expenditures For 2011

(Fill in year above)

Check One

☐ PRINCIPAL

☒ PUBLIC BODY

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SECRETARY OF STATE
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PRINCIPAL/PUBLIC BODY ANNUAL REPORT ~ A.R.S. §§ 41-1232.02, 41-1232.03

Please type or print clearly.

PPB ID 900107	NAME OF PRINCIPAL/PUBLIC BODY City of Phoenix	BUSINESS TEL. 602-256-4257	BUSINESS FAX 602-534-3644
BUSINESS ADDRESS 200 W. Washington St., 12th Floor	CITY Phoenix	STATE AZ	ZIP CODE 85003-1611

SUMMARY OF EXPENDITURES

Total single expenditures on behalf of or by the principal or public body whether or not made in the course of lobbying (Total from page 2):

- By a designated lobbyist, designated public lobbyist or lobbyist for compensation \$0.00
- By authorized lobbyists, authorized public lobbyists or other persons \$0.00

Aggregate of expenditures of \$20 or less on behalf of or by the principal or public body whether or not made in the course of lobbying*:

- By a designated lobbyist, designated public lobbyist or lobbyist for compensation \$28.85
- By authorized lobbyists, authorized public lobbyists or other persons \$0.00

All expenditures by public body made in the course of lobbying to compensate or reimburse designated and authorized public lobbyists for expenses (Total from page 3) \$177,789.31

Special Events (Total from page 4) \$0.00

TOTAL EXPENDITURES (ADD ABOVE LINES) \$177,818.16

STATE OF Arizona)
COUNTY OF Maricopa) ss

I, the undersigned, being duly sworn state that this Principal / Public Body Annual Report is complete, and that to the best of my knowledge and belief the information above is true and correct.

KAREN PETERS
Printed Name of Designated Lobbyist/Designated Public Lobbyist

[Signature]
Signature of Designated Lobbyist/Designated Public Lobbyist

SUBSCRIBED AND SWORN TO (Affirmed) before me on the 27 of March, 2012

02-15-14
My Commission Expires



[Signature]
Notary Public

* Principals must report expenditures received by or benefiting state officers or employees; Public Bodies must report expenditures received by or benefiting any member of the legislature.

ARIZONA PRINCIPAL/PUBLIC BODY ANNUAL REPORT

SINGLE EXPENDITURES whether or not made in the course of lobbying
A.R.S. §§ 41-1232.02, 41-1232.03

City of Phoenix

900107

NAME OF PRINCIPAL/PUBLIC BODY

PPB ID #

→ Expenditures by employees of authorized lobbyists must also be reported.

NAME OF LOBBYIST WHO MADE EXPENDITURE Karen L. Peters	TYPE OF LOBBYIST (SELECT ONE): ☒ Des./Des. Public Lobbyist ☐ Lobbyist For Compensation ☐ Auth./Auth. Public Lobbyist ☐ Employee for (Lobbyist who is not an individual)
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Name and Title of Person** Receiving or Benefiting from Expenditure Arizona State Senator Adam Driggs		CATEGORY OF EXPENDITURE* ☒ Food or beverage ☐ Travel and Lodging ☐ Speaking engagement ☐ Flowers ☐ Other (please describe)
DATE 1/26/11	AMOUNT \$18.50	

Name and Title of Person Receiving or Benefiting from Expenditure Arizona State Senator John Nelson		CATEGORY OF EXPENDITURE* ☒ Food or beverage ☐ Travel and Lodging ☐ Speaking engagement ☐ Flowers ☐ Other (please describe)
DATE 8/3/2011	AMOUNT \$10.35	

Name and Title of Person Receiving or Benefiting from Expenditure		CATEGORY OF EXPENDITURE* ☐ Food or beverage ☐ Travel and Lodging ☐ Speaking engagement ☐ Flowers ☐ Other (please describe)
DATE	AMOUNT	

Name and Title of Person Receiving or Benefiting from Expenditure		CATEGORY OF EXPENDITURE* ☐ Food or beverage ☐ Travel and Lodging ☐ Speaking engagement ☐ Flowers ☐ Other (please describe)
DATE	AMOUNT	

Name and Title of Person Receiving or Benefiting from Expenditure		CATEGORY OF EXPENDITURE* ☐ Food or beverage ☐ Travel and Lodging ☐ Speaking engagement ☐ Flowers ☐ Other (please describe)
DATE	AMOUNT	

Name and Title of Person Receiving or Benefiting from Expenditure		CATEGORY OF EXPENDITURE* ☐ Food or beverage ☐ Travel and Lodging ☐ Speaking engagement ☐ Flowers ☐ Other (please describe)
DATE	AMOUNT	

Name and Title of Person Receiving or Benefiting from Expenditure		CATEGORY OF EXPENDITURE* ☐ Food or beverage ☐ Travel and Lodging ☐ Speaking engagement ☐ Flowers ☐ Other (please describe)
DATE	AMOUNT	

ENTER TOTAL SINGLE EXPENDITURES: If additional sheets are attached, enter combined total here.	\$28.85
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** Principals must report expenditures received by or benefiting state officers or employees; Public Bodies must report expenditures received by or benefiting any member of the legislature.

State of Arizona
Lobbyist Quarterly Expenditures Report 2011

Karen Peters
Government Relations Director
City of Phoenix
City Manager's Office / Government Relations

Lunch meeting with Karen Peters, and the Arizona State Legislative Senator Adam Driggs on Wednesday, January 26, 2011, from 11:30 a.m. to 1:00 p.m., at Portland's, 105 West Portland, Phoenix, AZ 85003. 602-795-7480

Amount: \$ 18.50

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State of Arizona
Lobbyist Quarterly Expenditures Report 2011

Karen Peters
Government Relations Director
City of Phoenix
City Manager's Office / Government Relations

Lunch meeting with Karen Peters, and Arizona State Legislative Senator John Nelson on Wednesday, August 3, 2011, from 11:30 a.m. to 12:30 p.m., at Garcia's, 2216 N. 35th Avenue (between McDowell & Van Buren) 602-352-1913

Amount: \$ 10.35

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ARIZONA PUBLIC BODY ANNUAL REPORT

EXPENDITURES BY PUBLIC BODY in the course of lobbying to compensate or reimburse Designated and Authorized Public Lobbyists*

Do not complete this form unless the expenditures were made by a Public Body.

City of Phoenix

900107

NAME OF PUBLIC BODY

PUBLIC BODY ID

NAME OF LOBBYIST COMPENSATED/REIMBURSED Karen L. Peters, City of Phoenix, DPL	CATEGORY OF COMPENSATION/REIMBURSEMENT: ☐ Personal sustenance ☐ Food or beverages ☐ Filing fees ☐ Speaking engagement ☐ Legal fees ☐ Travel and lodging ☐ Employee compensation ☐ Flowers ☒ Other (Please describe) Compensated & 30% of time lobbying at Legislature January to December, 2011	AGG. AMT. 48,534.60
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NAME OF LOBBYIST COMPENSATED/REIMBURSED Thomas Remes, City of Phoenix, APL	CATEGORY OF COMPENSATION/REIMBURSEMENT: ☐ Personal sustenance ☐ Food or beverages ☐ Filing fees ☐ Speaking engagement ☐ Legal fees ☐ Travel and lodging ☐ Employee compensation ☐ Flowers ☒ Other (Please describe) Compensated & 30% of time lobbying at Legislature January to December, 2011	AGG. AMT. 34,295.10
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NAME OF LOBBYIST COMPENSATED/REIMBURSED John Wayne Gonzales, City of Phoenix, APL	CATEGORY OF COMPENSATION/REIMBURSEMENT: ☐ Personal sustenance ☐ Food or beverages ☐ Filing fees ☐ Speaking engagement ☐ Legal fees ☐ Travel and lodging ☐ Employee compensation ☐ Flowers ☒ Other (Please describe) Compensated & 30% of time lobbying at Legislature January to December, 2011	AGG. AMT. 29,459.10
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NAME OF LOBBYIST COMPENSATED/REIMBURSED DeMenna & Associates, APL	CATEGORY OF COMPENSATION/REIMBURSEMENT: ☐ Personal sustenance ☐ Food or beverages ☐ Filing fees ☐ Speaking engagement ☐ Legal fees ☐ Travel and lodging ☐ Employee compensation ☐ Flowers ☒ Other (Please describe) Compensated time lobbying at Legislature January to June 2011	AGG. AMT. 16,587.00
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NAME OF LOBBYIST COMPENSATED/REIMBURSED Gallagher & Kennedy, APL	CATEGORY OF COMPENSATION/REIMBURSEMENT: ☐ Personal sustenance ☐ Food or beverages ☐ Filing fees ☐ Speaking engagement ☐ Legal fees ☐ Travel and lodging ☐ Employee compensation ☐ Flowers ☒ Other (Please describe) Compensated time lobbying at Legislature August to July 2011	AGG. AMT. 16,625.00
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NAME OF LOBBYIST COMPENSATED/REIMBURSED AZ Capitol Government Relations, LLC., APL	CATEGORY OF COMPENSATION/REIMBURSEMENT: ☐ Personal sustenance ☐ Food or beverages ☐ Filing fees ☐ Speaking engagement ☐ Legal fees ☐ Travel and lodging ☐ Employee compensation ☐ Flowers ☒ Other (Please describe) Compensated time lobbying at Legislature August to December 2011	AGG. AMT. 11,875.00
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ENTER TOTAL: \$177,789.31

If additional sheets are attached, enter combined total here.

ARIZONA PUBLIC BODY ANNUAL REPORT

EXPENDITURES BY PUBLIC BODY in the course of lobbying to compensate or reimburse Designated and Authorized Public Lobbyists*

Do not complete this form unless the expenditures were made by a Public Body.

City of Phoenix

900107

NAME OF PUBLIC BODY

PUBLIC BODY ID

NAME OF LOBBYIST COMPENSATED/REIMBURSED	CATEGORY OF COMPENSATION/REIMBURSEMENT:	AGG. AMT.
R&R Partners, Inc., APL	☐ Personal sustenance ☐ Food or beverages ☐ Filing fees ☐ Speaking engagement ☐ Legal fees ☐ Travel and lodging ☐ Employee compensation ☐ Flowers ☒ Other (Please describe)	15,000.00

NAME OF LOBBYIST COMPENSATED/REIMBURSED	CATEGORY OF COMPENSATION/REIMBURSEMENT:	AGG. AMT.
Other City Employees (see attached), APL	☐ Personal sustenance ☐ Food or beverages ☐ Filing fees ☐ Speaking engagement ☐ Legal fees ☐ Travel and lodging ☐ Employee compensation ☐ Flowers ☒ Other (Please describe)	5,413.51

NAME OF LOBBYIST COMPENSATED/REIMBURSED	CATEGORY OF COMPENSATION/REIMBURSEMENT:	AGG. AMT.
	☐ Personal sustenance ☐ Food or beverages ☐ Filing fees ☐ Speaking engagement ☐ Legal fees ☐ Travel and lodging ☐ Employee compensation ☐ Flowers ☐ Other (Please describe)	

NAME OF LOBBYIST COMPENSATED/REIMBURSED	CATEGORY OF COMPENSATION/REIMBURSEMENT:	AGG. AMT.
	☐ Personal sustenance ☐ Food or beverages ☐ Filing fees ☐ Speaking engagement ☐ Legal fees ☐ Travel and lodging ☐ Employee compensation ☐ Flowers ☐ Other (Please describe)	

NAME OF LOBBYIST COMPENSATED/REIMBURSED	CATEGORY OF COMPENSATION/REIMBURSEMENT:	AGG. AMT.
	☐ Personal sustenance ☐ Food or beverages ☐ Filing fees ☐ Speaking engagement ☐ Legal fees ☐ Travel and lodging ☐ Employee compensation ☐ Flowers ☐ Other (Please describe)	

NAME OF LOBBYIST COMPENSATED/REIMBURSED	CATEGORY OF COMPENSATION/REIMBURSEMENT:	AGG. AMT.
	☐ Personal sustenance ☐ Food or beverages ☐ Filing fees ☐ Speaking engagement ☐ Legal fees ☐ Travel and lodging ☐ Employee compensation ☐ Flowers ☐ Other (Please describe)	

ENTER TOTAL:

If additional sheets are attached, enter combined total here.

The City of Phoenix
Annual Report of Lobbying Expenditures
Lobbying Expenditures for 2011
Public Body Annual Report
Time Allocation Schedule
Attachment to Schedule 3

<u>Lobbyist</u>	<u>Total</u>	<u>30%/25%</u>
Karen Peters, City of Phoenix, DPL Compensation and <u>30 percent</u> of time lobbying at the Legislature January - December 2011	\$161,782.00	\$48,534.00
Thomas Remes, City of Phoenix, APL Compensation and <u>30 percent</u> of time lobbying at the Legislature January - December 2011	\$114,317.00	\$34,295.10
John Wayne Gonzales, City of Phoenix, APL Compensation and <u>30 percent</u> of time lobbying at the Legislature January - December 2011	\$98,197.00	\$29,459.00
DeMenna & Associates, APL (\$11,400 Monthly) Compensation and <u>25 percent</u> of time lobbying at the Legislature January - June 2011	\$66,348.00	\$16,587.00
Gallagher & Kennedy, APL (\$9,500 Monthly) Compensation and <u>25 percent</u> of time lobbying at the Legislature January - July 2011	\$66,500.00	\$16,625.00
AZ Capitol Government Relations, LLC., APL (\$9,500 Monthly) Compensation and <u>25 percent</u> of time lobbying at the Legislature August – December 2011	\$47,000.00	\$11,875.00
R&R Partners, Inc. (\$5,000 Monthly) Compensation and <u>25 percent</u> of time lobbying at the Legislature January - December 2011	\$60,000.00	\$15,000.00
Other City Employees (see attached), APL <u>0.0 to 2%</u> of time lobbying at Legislature Jan. – Dec. 2009	\$541,351.00	\$5,413.51

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DPL - Designated Public Lobbyist
APL - Authorized Public Lobbyist

The City of Phoenix
Annual Report of Lobbying Expenditures
Lobbying Expenditures for 2011
Public Body Annual Report
Attachment to Schedule 3
List of Other City Employees

<u>Lobbyist Name</u>	<u>Lobbyist ID</u>	<u>Compensation</u>
Theresa Clarke	3607556	\$715.10
Mark Cousins	3609125	\$855.71
Jeff DeWitt		\$1,079.31
Liz Graeber		\$725.30
Joe Klima		\$854.98
Elizabeth Martin Parker		\$725.30
Walter Olsen		\$457.81
TOTAL		\$5,413.51

ARIZONA

PRINCIPAL/PUBLIC BODY ANNUAL REPORT SPECIAL EVENTS REPORTING A.R.S. §§ 41-1232.02(F) AND 41-1232.03(F)

City of Phoenix

900107

NAME OF PRINCIPAL/PUBLIC BODY

PPB ID

EXPENDITURES FOR SPECIAL EVENTS TO WHICH ARE INVITED

- ALL MEMBERS OF THE LEGISLATURE
- EITHER HOUSE OF THE LEGISLATURE; OR
- ANY COMMITTEE OF THE LEGISLATURE

DESCRIPTION	DATE	LOCATION	LEGISLATIVE BODY/COMMITTEE	TOTAL EXPENSES
☐ Party ☐ Athletic Event ☐ Dinner ☐ Entertainment ☐ Other (please describe)				
☐ Party ☐ Athletic Event ☐ Dinner ☐ Entertainment ☐ Other (please describe)				
☐ Party ☐ Athletic Event ☐ Dinner ☐ Entertainment ☐ Other (please describe)				
☐ Party ☐ Athletic Event ☐ Dinner ☐ Entertainment ☐ Other (please describe)				
☐ Party ☐ Athletic Event ☐ Dinner ☐ Entertainment ☐ Other (please describe)				
☐ Party ☐ Athletic Event ☐ Dinner ☐ Entertainment ☐ Other (please describe)				
☐ Party ☐ Athletic Event ☐ Dinner ☐ Entertainment ☐ Other (please describe)				

ENTER TOTAL EXPENDITURES FOR SPECIAL EVENTS:

If additional sheets are attached, enter combined total here.

ARIZONA

**PUBLIC BODY ANNUAL REPORT
AFFIDAVIT OF TIME ALLOCATION SCHEDULE
FOR EMPLOYEE COMPENSATION
A.R.S. § 41-1232.03(A)**

Please type or print clearly

PPB ID 900107	NAME OF PUBLIC BODY City of Phoenix	BUSINESS TEL. 602-256-4257	BUSINESS FAX 602-534-3644
BUSINESS ADDRESS 200 W. Washington St., 12th Floor	CITY Phoenix	STATE AZ	ZIP CODE 85003-1611

**TOTAL DOLLAR AMOUNT OF EMPLOYEE
COMPENSATION ATTRIBUTABLE TO
LOBBYING FOR CALENDAR YEAR** _____

THIS IS TO CERTIFY THAT THE PUBLIC BODY HAS ESTABLISHED A TIME ALLOCATION SCHEDULE FOR APPORTIONED LOBBYING ACTIVITY BASED ON ACTUAL EXPERIENCE. THERE HAS BEEN NO CHANGE FROM PREVIOUS ANNUAL REPORTS IN THE COMPENSATION ATTRIBUTABLE TO LOBBYING FOR THE DESIGNATED PUBLIC LOBBYIST AND ALL AUTHORIZED PUBLIC LOBBYISTS, AND THEIR JOB RESPONSIBILITIES HAVE NOT BEEN SIGNIFICANTLY ALTERED SINCE THE TIME ALLOCATION SCHEDULE WAS ESTABLISHED.

STATE OF _____)
COUNTY OF _____) ss

I, the undersigned, being duly sworn state that this Public Body Affidavit of Time Allocation Schedule is complete, and that to the best of my knowledge and belief the information above is true and correct.

Printed Name of Designated Public Lobbyist

Signature of Designated Public Lobbyist

SUBSCRIBED AND SWORN TO (Affirmed) before me on the ____ of _____, 20____

My Commission Expires

Notary Public

(affix seal)