**BENEFIT CATEGORY** 009 & 010

**UNIT CODE** 008

**UNIT REPRESENTATIVE** City Manager

**COMPOSED OF** General Middle Managers & Executives

**PERIOD IN FORCE** FYS 2016-2019

**SALARY PLAN(S)** 013 018

**WAGE / SALARY CHANGE FROM 2017-2018** 1.43% Increase

**STEP PROGRESSION** NOT APPLICABLE

**WORKWEEK** Time required to accomplish work. (A.R. 2.21) (A.R. 2.14)

**SUMMER HOURS** NOT APPLICABLE

**PAY**

**BILINGUAL / LINGUISTICS PAY** NOT APPLICABLE

**CALL OUT (CALL BACK)** NOT APPLICABLE

**CAR INSURANCE ALLOWANCE** NOT APPLICABLE

**CAREER ENHANCEMENT** NOT APPLICABLE

**COMMERCIAL DRIVER LICENSE (CDL) SECONDARY PAY** NOT APPLICABLE

**COMPENSATORY TIME MAXIMUM ACCRUAL** NOT APPLICABLE

**COMPENSATORY TIME SELL BACK** NOT APPLICABLE

**MILEAGE ALLOWANCE** The City pays standard mileage at the rate issued by the Internal Revenue Service. Effective 1/1/2018, the rate is 54.5 cents per mile. (A.R. 2.94)

**OUT-OF-CLASS** NOT APPLICABLE

**OVERTIME** NOT APPLICABLE

**PERFORMANCE-BASED AWARD PROGRAM** Employees at the top of their salary ranges may be awarded an amount not to exceed the maximum individual payout available under the productivity enhancement/ performance program (Pay Ord 16b)

**PESTICIDE APPLICATION** NOT APPLICABLE

**PREMIUM PAY** NOT APPLICABLE

**PRODUCTIVITY ENHANCEMENT PAY** NOT APPLICABLE
BENEFIT CATEGORY | 009 & 010
UNIT CODE | 008
UNIT REPRESENTATIVE | City Manager

SHIFT DIFFERENTIAL | ------------------------------ NOT APPLICABLE ------------------------------
SHOW-UP | ------------------------------ NOT APPLICABLE ------------------------------
SICK LEAVE SELL-BACK FOR PUBLIC SAFETY | ------------------------------ NOT APPLICABLE ------------------------------
STANDBY | ------------------------------ NOT APPLICABLE ------------------------------
TOOL ALLOWANCE | ------------------------------ NOT APPLICABLE ------------------------------
TRAINING PAY (POLICE) | ------------------------------ NOT APPLICABLE ------------------------------
UNIFORMS / CLOTHING ALLOWANCE | ------------------------------ NOT APPLICABLE ------------------------------

VACATION SELL-BACK Employees may be paid up to a maximum of eighty (80) hours payable in November. The payment is contingent upon the use of two (2) regular weeks of vacation leave during the same calendar year. (Pay Ord. 15a)

VACATION SELL-BACK FOR PUBLIC SAFETY | ------------------------------ NOT APPLICABLE ------------------------------

LEAVE OF ABSENCE
BEREAVEMENT LEAVE Up to 3 days for death of immediate family member with additional time for air travel if out-of-state. (Personnel Rule 15g)
EDUCATION LEAVE 2.5 days per year. (A.R. 2.51)
FAMILY MEDICAL LEAVE ACT RIGHTS Up to 12 weeks for the birth/adoption of a child, to take care of a seriously ill immediate family member, or employee’s serious health condition. This includes maternity leave taken. (A.R. 2.143) (Personnel Rules 15c7, 15e5)
HOLIDAYS 11½ legal holidays. The Christmas Eve half-day holiday is granted only when December 24 falls on the employee’s regularly scheduled workday. In the case of continuous or 7-day operations, holidays shall be observed only on the calendar days on which they fall. (A.R. 2.11)
JURY DUTY No loss of regular pay – may keep jury pay. (A.R. 2.24)
MILITARY TRAINING An employee shall be granted time off for up to 240 hours/30 days in any two consecutive years. For National Guard and Military Reserve, only workdays are counted. (A.R. 2.39)
PERSONAL LEAVE Three (3) Personal Leave days each calendar year. Executives with less than five years of City service will accumulate an additional three (3) Personal Leave days each calendar year until five (5) years of employment have been completed. (A.R. 2.11)
**BENEFIT CATEGORY** 009 & 010

**UNIT CODE** 008

**UNIT REPRESENTATIVE** City Manager

**SICK LEAVE**

Accrues 10 hours per month, unlimited accrual. Salaried accrues 1.25 days/month. (Personnel Rule 15c) (A.R. 2.30)

Also see “SICK LEAVE PAYOUT AT RETIREMENT” in the Retirement Section below.

Upon the in-line-of-duty death or death resulting from an in-line-of-duty injury of a City employee, the City will pay the full cash value of accrued sick leave existing at the time of the employee’s death. (Pay Ord. 18i)

**EARNED PAID SICK TIME**

Employees are entitled to accrue and use up to 40 hours per year of Earned Paid Sick Time. (A.R. 2.30(A) (A.R.S. 23-373) (Personnel Rule 15d)

**VACATION**

(in days)

<table>
<thead>
<tr>
<th>Service</th>
<th>Monthly Accrual</th>
<th>Maximum Carryover</th>
<th>Maximum Payout</th>
</tr>
</thead>
<tbody>
<tr>
<td>0-5 yrs</td>
<td>8</td>
<td>232 (192)*</td>
<td>240</td>
</tr>
<tr>
<td>6-10 yrs</td>
<td>10</td>
<td>280 (240)*</td>
<td>300</td>
</tr>
<tr>
<td>11-15 yrs</td>
<td>11</td>
<td>304 (264)*</td>
<td>330</td>
</tr>
<tr>
<td>16-20 yrs</td>
<td>13</td>
<td>352 (312)*</td>
<td>390</td>
</tr>
<tr>
<td>21+ yrs</td>
<td>15</td>
<td>400 (360)*</td>
<td>450</td>
</tr>
</tbody>
</table>

New employees must wait 6 months before using vacation (Art. 5) (Pers Rule 15b) (A.R. 2.18)

*Effective 1/1/19

**VACATION FOR PART-TIME EMPLOYEES**

---------------------------------------- NOT APPLICABLE ----------------------------------------

**VACATION DONATIONS TO UNIT LEAVE BANK**

---------------------------------------- NOT APPLICABLE ----------------------------------------

**VACATION RECALL**

---------------------------------------- NOT APPLICABLE ----------------------------------------

**VOTING TIME OFF**

Maximum time allowable is time necessary to provide three consecutive hours between opening of polls and start of work or end of work and closing of polls, as required by State law. Must be requested in writing to supervisor three days prior. (A.R. 2.16)

**LEAVE USAGE**

**DEPENDENT CARE**

Up to 5 incidents/40 hours of unscheduled accumulated vacation or compensatory time per calendar year for the dependent care of an immediate family member without the leave being considered a negative factor. (A.R. 2.30)

**EMERGENCY FAMILY CARE**

Up to 5 days or 40 hours of sick leave may be authorized per incident when an immediate family member is experiencing a life threatening illness or a life threatening injury. (A.R. 2.30) (Personnel Rule 15B)

**FAMILY LEAVE MANAGEMENT**

Employees shall be limited to a maximum of 7 incidents per calendar year for the combination of Dependent, Emergency, and Non-Emergency Family Care without the leave being considered a negative factor (unless the leave qualifies as FMLA leave). (A.R. 2.30)

**NON-EMERGENCY CARE**

---------------------------------------- NOT APPLICABLE ----------------------------------------

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7-2-2018
**BENEFIT CATEGORY** 009 & 010

**UNIT CODE** 008

**UNIT REPRESENTATIVE** City Manager

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**BENEFITS**

**BEHAVIORAL / MENTAL HEALTH**

Provided under one of the three medical insurance plans:

- CIGNA HMO – services provided by CIGNA Behavioral Health, (800) 343-2183
- Blue Cross Blue Shield HMO – services provided by BCBS of Arizona, (602) 864-4857
- Blue Cross Blue Shield PPO – services provided by BCBS of Arizona, (602) 864-4857

**BUS / LIGHT RAIL CARD**

Free (100% subsidized) bus/light rail card (Platinum Pass) available to all active part-time and full-time employees. Contact your payroll clerk, or call Central Payroll at (602) 262-6555.

**COMMUNICATIONS ALLOWANCE**

$100/month (A.R. 2.29)

**DEFERRED COMPENSATION PLAN - 457**

Provides employees with voluntary investment options designed to supplement income at retirement. Employees may choose to defer the lesser of 100% of includable income for 457 deferrals or $18,000 ($24,000 if over age 50) during calendar year 2018. Contact Nationwide Retirement Solutions at phoenixdcp.com or (602) 266-2733, or call the Benefits Office at (602) 262-4777. (Art. 3)

**DEFINED CONTRIBUTION PLAN - 401(a)**

City contributes to 401(a) on employee’s behalf an amount equal to 8.50% of gross annual salary. If the 8.5% of gross annual salary does not equal at least $9,300.00, the City will contribute the remaining amount not to exceed a combined maximum of $9,300.00. If contributions from all sources exceed the federal maximum allowed for 401(a) defined contribution plans, excess City contributions will be contributed to the 457(b) up to the annual IRS defined maximum. If the full amount of the excess City contributions cannot be contributed to the 457(b) Deferred Compensation Plan due to federal 457(b) deferred compensation plan contribution limits including catch-up provisions, the balance of the City contributions convert to ordinary wages. (Pay Ord. 17i)

**ELDER CARE**

Provides employees, retirees, and their household members with an important, free service to help with the problems of aging parents and other family members. Call ComPsych at (602) 534-5433.

**EMERGENCY RIDE HOME PROGRAM**

Provides cab vouchers for employees who ride the bus, car-pool, van-pool, bike, or walk to and from work at least three days a week. For information call the HR Connection Center (602) 495-5700.

**EMPLOYEE ASSISTANCE PROGRAM (EAP)**

Professional, confidential counseling services are available to employees and their immediate household members to assist with personal issues, work-related problems, and eldercare concerns. For information about EAP counseling services or to schedule an appointment, call the contracted EAP provider (ComPsych) at (602) 534-5433.

Supervisors who want to consult with the EAP about an employee’s work performance issues or have questions about a job performance referral to the EAP can call ComPsych at (602) 534-5433.

**FLEXIBLE REIMBURSEMENT ACCOUNT PROGRAM**

Flexible Spending Accounts allow enrolled employees to contribute pre-tax earnings to reimburse their eligible health care and/or dependent daycare expenses incurred. Employees can contribute up to $2,600 per year for eligible health care expenses and/or up to $5,000 per year for eligible dependent daycare expenses. Call the Benefits Office at (602) 262-4777 for more information.

**LEGAL INSURANCE PLAN**

Provides employees and their eligible dependents access to legal advice, document review and preparation, and legal representation at no cost through ARAG network attorney. For a reasonable monthly premium, this enables employees to have an attorney "on retainer" for many personal legal needs. For more information, or to contact an ARAG customer care specialist at (800) 247-4185, 7 a.m. to 7 p.m. Central time, M - F or visit the ARAG website: www.ARAGLegalCenter.com (Access Code: 16922phx).
### BENEFIT CATEGORY 009 & 010

**UNIT CODE** 008  
**UNIT REPRESENTATIVE** City Manager

<table>
<thead>
<tr>
<th>Benefit Category</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>TRANSPORTATION ALLOWANCE</strong></td>
<td>The transportation expense allowance for eligible Middle Managers is $280 a month and for eligible Executives $435 a month. Employees who receive the transportation expense allowance will not have a City vehicle assigned to them nor will they be allowed to use a City vehicle on a regular and on-going basis. (A.R. 2.29)</td>
</tr>
<tr>
<td><strong>WELLNESS PROGRAM</strong></td>
<td>Provides education, support and incentives to encourage employees to take responsibility for their own health and well-being. A major goal of the program is to make the work environment more supportive of positive health behaviors of employees and thereby reduce their risk of developing chronic diseases. Ongoing key aspects include: early identification and management of health risks, focusing on the top aggregate health risks identified by Health Risk Assessments each year and support of emotional, physical and financial well-being.</td>
</tr>
<tr>
<td><strong>INSURANCE</strong></td>
<td></td>
</tr>
<tr>
<td><strong>COMMUTER LIFE INSURANCE</strong></td>
<td>City provides coverage for employees while commuting directly between home and job location. Employees have a $200,000 death benefit and a reduced dismemberment benefit if the accident occurs within two hours of leaving home or work and while following their typical route to home or work. Year-round part-time employees (excluding seasonal and temporary) may qualify for this benefit. Refer to the life insurance certificates online for details at <a href="http://employee.phoenix.gov/hr/benefits/formsdocs/index.html">http://employee.phoenix.gov/hr/benefits/formsdocs/index.html</a> (A.R. 2.451)</td>
</tr>
<tr>
<td><strong>DENTAL INSURANCE</strong></td>
<td>Employees may enroll in the Cigna Dental HMO or Cigna Dental PPO plans. The City pays 100% of the employee premium and 75% of the family premium. The Dental HMO requires each family member to formally select a network dentist for their services. There is no out-of-network coverage. The employee’s out-of-pocket costs are based on a fee schedule. For the plan year 2018, the City has added a second Dental PPO option, the PPO Plus Dental Plan. Both Dental PPO plans offer in-network and out-of-network coverage with a deductible of $50. The original Dental PPO plan provides a maximum benefit amount of $2,000. The new PPO Dental Plus includes coverage for dental implants and provides a maximum benefit amount of $3,000 based on a calendar year for each covered family member. Both plans cover 80% of covered services when using a network dentist. Coverage may be less than 80% when using an out-of-network dentist. Orthodontia coverage provides maximum lifetime benefit of $4,000 per person. For more information visit <a href="https://employee.phoenix.gov/benefits/city-benefits/dental">https://employee.phoenix.gov/benefits/city-benefits/dental</a>. Eligible part-time employees must work 50 hours per pay period for 26 consecutive weeks to qualify for coverage in quarterly periods.</td>
</tr>
<tr>
<td><strong>INDUSTRIAL INSURANCE</strong></td>
<td>Industrial insurance pays 2/3 of base wage up to the average monthly wage as determined by the Industrial Commission. A certified, regular, full-time employee who is disabled and absent from work as the result of an accepted industrial injury or occupational disease, shall be kept on the City payroll and be paid an amount equal to but, not to exceed, the regular, net, take-home pay for up to one year total, per injury. (A.R. 2.32)</td>
</tr>
<tr>
<td><strong>INSURANCE FOR PART-TIME EMPLOYEES</strong></td>
<td>NOT APPLICABLE</td>
</tr>
<tr>
<td><strong>LIFE INSURANCE</strong></td>
<td>For Middle Manager employees, the City pays for 1 ½ x base annual salary basic life, same basic life amount for accidental death &amp; dismemberment, and $75,000 on-duty protection. For Executive employees, the rate is 1.75 times x base annual salary basic life, same basic life amount for accidental death &amp; dismemberment, and $75,000 on-duty protection. (A.R. 2.43)</td>
</tr>
<tr>
<td>BENEFIT CATEGORY</td>
<td>009 &amp; 010</td>
</tr>
<tr>
<td>-----------------------</td>
<td>-----------</td>
</tr>
<tr>
<td>UNIT CODE</td>
<td>008</td>
</tr>
<tr>
<td>UNIT REPRESENTATIVE</td>
<td>City Manager</td>
</tr>
</tbody>
</table>

**LONG-TERM DISABILITY**

Eligible employees may apply for long term disability benefits when unable to work due to medical disability. If approved, 66 2/3% of base wage is paid after 90 continuous days of absence due to the medical disability. Employees with less than 3 years and 1 day of City service may receive a maximum of 30 months of LTD benefits. Other employees may receive LTD benefits to age 75 if warranted. Long-term disability benefit payments do not begin until all forms of paid leave (vacation, sick leave, and compensatory time) are exhausted.

**MEDICAL PLAN**

ACTIVE EMPLOYEES

80% of the employee premium is paid by the City. The plan year runs January through December. Medical plan choices will include an HMO, a PPO, and a High Deductible Health Plan (HDHP) with Health Savings Account. Premiums will be reduced when the employee completes an annual health risk assessment (HRA). For more information visit https://employee.phoenix.gov/benefits.

**UNEMPLOYMENT INSURANCE**

When unemployment is beyond the control of the employee, the terminated individual is entitled to apply for benefits from the Arizona Department of Economic Security.

**VISION PLAN**

ACTIVE EMPLOYEES

A core vision plan is available to provide low-cost, annual eye exams and reduced, out-of-pocket cost for glasses and/or contact lenses through your medical plan. Single and family coverage is available.

A buy-up vision plan through Avesis is the supplemental vision plan with two levels of coverage to choose from. The Avesis vision provider network includes a large number of independent, retail chains and warehouse club providers.

**TRAINING/EDUCATION**

**TRAINING**

Entry and periodic job-related training as required. Other special training available based on supervisor’s recommendation (see City of Phoenix University Catalog).

**TUITION REIMBURSEMENT**

Maximum payment for tuition reimbursement through Management Development Fund is $6,500. (Full $6,500 is available if employee is using the funds to pursue a higher educational degree). (A.R. 2.281)

Textbooks and Lab Fees

(Seminar / Workshop / Professional Membership Reimbursement)

Employees may use up to $1,000 of the tuition fund for professional development expenses and job-related activities including seminars, workshops, conferences, materials, professional association memberships and certifications/licenses. (AR 2.281)

**RETIREMENT**

**FINAL AVERAGE COMPENSATION (VACATION LEAVE SNAPSHOT)**

The amount of vacation leave eligible for inclusion in the calculation of the final average compensation at the time of retirement is limited to the number of hours in the employee's vacation bank on December 31, 2013, not to exceed amounts established by the City Manager in A.R. 2.18.

**FINAL AVERAGE SALARY (SICK LEAVE SNAPSHOT)**

Upon retirement, the number of sick leave hours eligible to be cashed out and included in an employee’s Final Average salary upon retirement will be limited to the number of sick leave hours in the employee’s leave bank on 7/1/12. (A.R. 2.441)

**MEDICAL EXPENSE REIMBURSEMENT PLAN (MERP)**

Employees who were eligible to retire in 15 years or less on August 1, 2007, are eligible for MERP benefits upon retirement from the City. Basic MERP provides the retiree with a monthly check (up to $202 based on years of service) whether or not the retiree enrolls in City medical coverage. A supplemental MERP amount is added to the Basic MERP by $10 to $50 for retirees whose gross annual pension amount is less than $25,000. Employees retiring on or after 7/1/09 receive additional $100/month if enrolled in City’s retiree medical coverage. Ends when City medical coverage is waived or when retiree reaches age 65. Additionally, if you choose City health insurance coverage as a retiree, the City will reduce the health insurance premium by means of a Qualified City Contribution ranging from $90 to $375, depending upon your type of coverage; this amount reflects a $50 City credit for family coverage. Questions regarding MERP should be directed to the Benefits Office at (602) 262-4777. (A.R. 2.42)
POST EMPLOYMENT HEALTH PLAN (PEHP)
The City’s PEHP is a tax-exempt trust authorized by Internal Revenue Code Section 501(c)(9) and is a 100% employer-paid benefit. Program provides employees eligible to retire in more than 15 years from 8/1/07 (or who were hired on or after 8/1/07), who have a payroll deduction for City medical insurance coverage (single or family) with a PEHP account. The City deposits $150 per month into each eligible employee’s PEHP account. This account is to be used by the employee when he/she retires or separates employment with the City for qualified medical expenses to include health insurance premiums. The administrator of the City’s PEHP is Nationwide Retirement Solutions. Any questions regarding PEHP should be directed to Nationwide at (602) 266-2733 or toll-free at 1(800) 891-4749.

RETIREMENT PROGRAMS
General (non-sworn) employees are covered by Social Security and the City of Phoenix Employees Retirement System (COPERS). For additional information, please refer to Chapter XXIV of the City Charter at http://www.codepublishing.com/az/phoenix

SICK LEAVE PAYOUT AT RETIREMENT
Upon retirement, Executive and Middle Management employees with a minimum of 750 hours of accrued and unused sick leave may elect to be paid for up to 20% of the unused hours at base hourly wage (A.R. 2.441)

MISCELLANEOUS
CAREER CONSULTATION Career consultation services available to City employees. For information call the Human Resources Department, Talent Acquisition Division at (602) 495-5703.

EMPLOYEE SUGGESTION PROGRAM
Cash up to $16,667 and other awards are given for suggestions that improve City operations and services by saving money, and/or increasing productivity, quality, employee morale, or safety. For information, call the Human Resources Department, HR Connection Center at (602) 495-5700 or visit https://employee.phoenix.gov/org-dev-learning/employee-suggestion-program (A.R. 2.27)

JOB INFORMATION Jobs currently open for recruitment, job titles and descriptions, rates of pay, and benefits information are available at phoenix.gov/employment.

PARKING Low-cost parking available to car-pools and van-pools in downtown area. Other spaces available on first-come, first-served basis with cost comparable to other similarly-located lots. Call the Ace Parking Office at (602) 534-8182.

Other Applicable Documents
- Administrative Regulations
- City Manager Letters
- Management Procedures
- Meet & Confer Ordinance
- Meet & Discuss Ordinance
- Pay Ordinance
- Pay Plan
- PERB Rules & Regulations
- Personnel Department Letters
- Personnel Rules

If any conflict exists between the language of this Compensation and Benefits Reference Guide and the language of the applicable Memorandum of Understanding (MOU), or other applicable documents, the MOU, or other applicable documents shall prevail.