

Self-Certification Training

Site – Landscape Pre-Submittal Requirements

https://www.phoenix.gov/pdd/self-certification-program
 This home page contains links to all self-certification program documents.



Self-Certification Program Flow Chart – Site/ Landscape Process (EPR)

All procedures and forms are available at http://phoenix.gov/pdd/scp.html
The online request page for inspections is available at http://phoenix.gov/pdd/onlineservices
The Electronic Plan Review (EPR) system can be accessed at http://phoenix.gov/epr

Step 1 - Research

Research zoning ordinance requirements to assure plans meet requirements

Step 2 - Pre-Submittal

Self-Certified Professional completes the following items:

- Self-Certification application.
- Self-Certification submittal plan checklist.
- Obtain all required pre-approvals.

Step 3 - Online Application



Applicant logs into City Electronic Plan Review Web Portal and completes a plan review application.

Step 4 - ProjectDox Upload



Applicant logs into City
ProjectDox system and uploads
drawings/supporting
documentation.



Step 5 – Intake Fee Payment



Applicant pays plan review fees and completes the **Fee Payment** task in the ProjectDox system. Completing this task starts the intake process.

Step 4 – Administrative Review

City staff verifies submittal meets EPR and Self-Certification guidelines.

Note: Meeting will not be scheduled if project does not meet the minimum requirements of the Self-Certification program or EPR Standard guidelines.



Step 7 - Permit Fee Payment



Applicant pays building permit fees. Applicant completes the Final Fee Payment task in the ProjectDox system. This prompts City staff to release approved plans for printing.

Step 6 - Plan & Permit Processing



City staff performs a limited cursory screening to verify submittal has gone through the appropriate approval process.

Note: Additional meeting and fees may be required if minimum Self-Certification submittal requirements are not met.

Step 9 - Download Approved Plans

Step 10 - Inspections

Self Cert Flow Chart, EPR TRT doc #00581 Revised 5/16 City staff stamps and releases plans for download/printing.

Step 8 - City Stamp

Applicant downloads city stamped plan set.

Request applicable inspections online or call 602-495-0800.

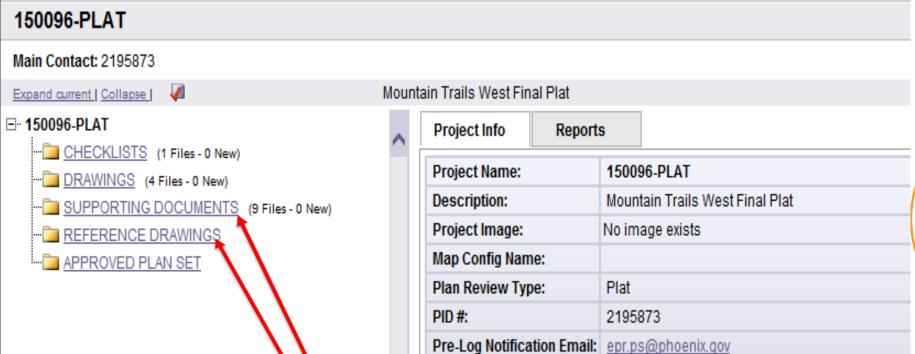
These are the requirements to Log-In OR Upload of Self-Certified Landscape Plans

The following must be approved prior to Log-In:

- Site Plan
- Plats
- Dedications
- Civil Engineering (G&D including Offsites)
- Environmental Approvals
- Building code modifications and appeals
- Historic Preservation has been addressed (HP or HP-L) prior to submittal.









ALL STAMPED APPROVED SITE PLANS/ G&D PLANS, ELEVATIONS, DESIGN REVIEW SHEETS, RESIDENTIAL PLOT PLANS, ETC. MUST BE UPLOADED INTO REFERENCE DRAWINGS FOLDER IN PROJECTDOX WHEN MAKING SELF-CERT SUBMITTAL. SUPPORTING DOCUMENTS ARE ITEMS THAT ARE A PART OF YOUR REQUIRED CONSTRUCTION DOCUMENTS YOU ARE SELF-CERTIFYING. NOTE: ONCE THE PHASE III OF SHAPEPHX ROLLS OUT, THE SUBMITTAL PROCESS WILL CHANGE. TIMELINES/ REQUIREMENTS T.B.D.

These are the requirements to Log-In OR Upload of Self-Certified Landscape Plans

Commercial & Multi-Family: (This is your responsibility!)

- Confirm use is allowed in zoning district
- Confirm parking is meets code and zoning stipulation for existing & proposed uses.
- Site Plan Amendment review to assess adequacy of landscaping for projects with exterior structural remodels and Site Plan changes.
- A Site Plan review and approval is required for additions and new construction greater than 2,000 sf in size



These are the requirements to Log-In OR **Upload of Self-Certified Landscape Plans**

For Residential (NON-Hillside Lots):

- Projects on HILLSIDE LOTS are NOT ELIGIBLE for Self-**Certification**
- Plot Plan Zoning Approval and Grading & Drainage Plot Plans Building projects must obtain all planning, zoning, grading and drainage approvals and building code modifications required PRIOR to the City's intake of the plans.



- Single Family Design Review (DR) Approval is required for:
 Individual lots 65' or less in width (RPDR submittal required FIRST)
 - Subdivisions where 10% or more of the lots are 65' or less in width (These Subdivisions will have a DR Agreement)
 Design Review stipulated through Rezoning
 Design Review required by Overlay District

These are the requirements to Log-In OR Upload of Self-Certified Building Plans - make sure you have your:

- Address Assignment
- Plats or Maps of Dedication **
- Lot Divisions or Lot Combinations
- Separate Instrument Dedications **
- All Waivers and Variances are Approved**

**All plats and dedications <u>must</u> be Staff Approved and Scheduled for City Council Actions prior to Log-In or Upload.



Environmental and Landscaping Approvals

These are the requirements to Log-In OR Upload of Self-Certified Landscape Plans - make sure you have your:

Construction Plans Approved:

- Inventory Plans**
- Salvage Plans**
- Combination Inventory Salvage Plans**
- Landscape Plans**
- ** Denotes: The submittal type is determined by the quantity of eligible plant materials on the Site. (See Checklists/ Size Criteria)

Construction Plans, Permits, Bonds and Inspections:

 The Landscape Salvage Permit and related inspections must be completed and accepted prior to Grading and Drainage Permit release



Site/ Civil/ Landscape Plans

EXCEPTIONS

- The following <u>Separate Plans</u> may be Self-Certified <u>concurrently</u> with Self-Certified Landscape Plan log-in/uploads:
 - Site Plans for parking lots 5 acres or less.
 - On-site G&D for 20 acres or less
 - On-site G&D for industrial lot, 80 acres or less
 - On-site G&D for residential subdivisions, 160 acres or less
 - Inventory, Salvage, and Landscape Plans for 20 acres or less. (Plans for Projects 5 acres or more and Projects located in the Downtown Code (DTC) and Walkable Urban Code (WU) Districts Require Automatic Audits!)



Landscape Plans

These are several common errors on Projects in Downtown Code (DTC) and Walkable Urban (WU) districts include:

- Not following the specific DTC or WU landscape requirements
- Not following Design Review Committee (DRC) stipulations
- Not complying with State Laws (Az Dept of Water Resources)



Self-Certification Program Flow Chart – Site and Landscape Submittal Checklist

This checklist provides information on the required documents and information that must be provided for Self-Certification Program G&D, landscape and parking lot projects. A **completed checklist** must be uploaded with the plans and supporting documentation. For additional information please contact the Planning and Development Department, 200 W. Washington Street, 2nd Floor, Phoenix, AZ 85003, 602-534-5933.

The following items must be approved prior to uploading for electronic plan review, if applicable.		
Zoning Compliance	Off Site Civil Reviews	
Updated Tenant List	Site Fire Review	
Plat or Lot Split	Address Verification	
Cross Access Agreement	Alternative Paving approved	
Identify all plans that will be self-certified.		
Civil Plans (Grading & Drainage, Paving)	Storm Water Management Plan	
Landscape Plan (including Inventory & Salva	ge) Site Plan (Amendment or New)	

Self-Certification Program For Site and Landscape Submittals - Required Documents

The following documents must be uploaded with this	Checklist.
Self-Certification G&D, Landscape and Parking Lot Permit Application	tion
Professional of Record Statement	
Owner/Tenant Certification Statement	
☐ Hold Harmless Letter	PLA
☐ Plans including the Self-Certification Signature of notation on each	sheet
Copy of Professional Liability Insurance Certificate	
I CERTIFY THAT I HAVE RECEIVED THE NECESSARY APPROVALS AS LISTED COMPLETED THE DOCUMENTS REQUIRED TO SUBMIT PLANS THROUGH THE PROGRAM.	
Professional of Record's Name:	
Professional of Record's Signature:	Date:

Self-Certified Plan Sheets MUST INCLUDE:

Self-Certified Professional Statement

- Self-Certified by:______Date:_____
 - Plans were prepared, under the direct supervision of, or reviewed by the Self-Certified Professional
 - Plans are complete
 - The plans are, as of the date of submission, in compliance with City of Phoenix building, civil, site, and zoning codes, ordinances, and all other applicable laws and stipulations.



<u>Site – Landscape Self Certification Training</u>

QUESTIONS OR COMMENTS?

Contact:

Site Planning/ Landscape Supervisor:

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