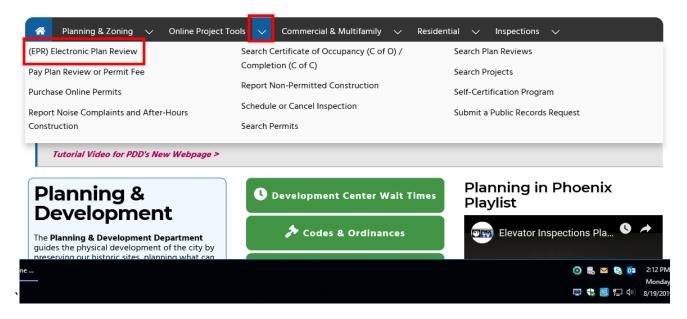


## I. Accessing the Online Web Portal

- 1. Click on the following URL <u>https://apps-secure.phoenix.gov/PDD/EPR</u> and proceed to Step 4.
- 2. Or from the Planning and Development web page navigate to the "Online Project Tools" drop down menu and click "(EPR) Electronic Plan Review".



NOTE: Visit <u>https://www.phoenix.gov/pdd/onlineservices/electronic-plan-review</u> for EPR Submittal Guidelines, "How To" documents and other useful EPR information.



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For more information or for a copy of this publication in an alternate format, contact Planning & Development at 602-262-7811 voice or TTY use 7-1-1.

3. Click on the "Plan Review Application and Fee Payments" link to prompt the "Sign in" screen.

P&D Online Permits Search	Permit Inspections Electronic Plan Review Or	nline Payments	
OFFICIAL WEB SITE OF THE City of Phoen	P&D Online - Electronic Pl	an Review	
	City of Phoenix Planning Review System	g & Development Departm	nent Electronic Plan
	<ul> <li>Start new plan review application</li> <li>Return to a saved plan review application</li> <li>After completing application link to ProjectDox to upload drawings</li> <li>Make payment for a plan review or permit</li> </ul>	Choose What You Want To Do	<ul> <li>Return to established project to finish uploading drawings</li> <li>Submit EPR project to city for processing</li> <li>Viewer markups</li> <li>Upload corrections</li> <li>Download approved plans</li> </ul>
	Plan Review Application and Fee Payments	Choose The Appropriate Link	ProjectDox Electronic Plan Review System

- 4. Log into the P&D Online system with your email address and password, click the "Sign in" button to create the online application.
  - a. If you have not already created an account, click on the "REGISTER NOW" button and submit your request.

NOTE: The information contained in your user profile created during the "Register Now" process will auto populate the applicant data tab for all future applications created by the user.

If you are a Self-Certified Professional, it is important to input your Self-Cert Number and Last Name in your profile to submit projects for Self-Certification.

I

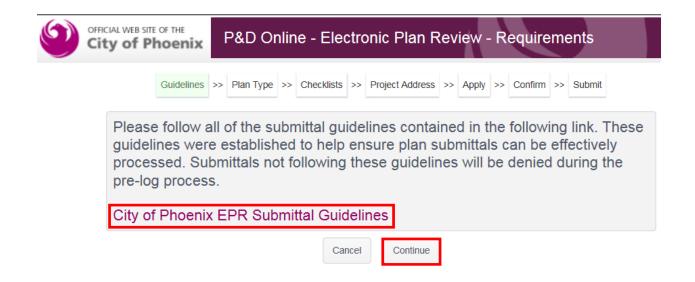
PDD On	line Permits	Search	Permit Ins	pections	Electronic Plan Review	w Online Payments
9	OFFICIAL WEB		<sub>lix</sub> P	DD Or	line	
					Sign in to cont	inue
				Email		
				Password		
				Sign in	✓ Stay signed in	Forgot Password?
			Dor	n't have	an account? R	EGISTER NOW

## II. Creating the Online Application

1. After successfully logging into the system, you will be directed to the "P&D Online – Electronic Plan Review – My EPR" screen. Click on the "Start a New Application" button at the top of the screen.

9	OFFICIAL WEB SITE OF THE City of Phoenix	P&D Online - E	Electroni	c Plan Review - My EP	R				
			Start a	New Application ProjectDox Elect	ctronic Plan Review System				
	required that			to submit plan review applications as Self Certifications, it is now at you enter both the Number and Last Name associated with your your User Profile.					
	Recently	Recently Saved Applications							See All
	Project D	lox Project Name	Ţ	Project Description	Plan Review Type	Ţ	Status	T	
							No it	ems to o	tisplay
	Recently Project D	Submitted Application		escription 🍸 Plan Review Type					See All

2. The electronic plan review system has specific requirements associated with the plans and file types that may be uploaded into the system. A link is provided to the EPR Submittal Guidelines document that contains these requirements. Please read these guidelines and validate the plan sheets you are submitting meet the listed requirements before clicking "Continue" to move to the next step.



3. Click on the drop-down arrow for the first field and select a plan review type. Choose a type for each field that appears. After completing the last field, click the "Next" button located at the bottom of the screen.

NOTE for Self-Certification Submittals: If you do not see the last question below. Stop and check your user profile (at the top right corner of screen) to ensure the self-cert professional information has been entered. If the issue continues, contact EPR staff at 602-534-5933 or <a href="mailto:epr.support@phoenix.gov">epr.support@phoenix.gov</a> for assistance.

	i bian are vou sub	mitting?			
Building					
What type o	f Building Plan are	you submitting	?		
Commercial					
What type o	f Commercial Plan	ı are you submiti	ting?		
		are you submit	ting?		
New Comple		-	-	cation?	

Next

4. The Checklists screen provides the user with link(s) to prelog requirements and plan checklist for the plan review type that was selected. View these documents to ensure you have the latest documents prior to submitting. If any of the requirements listed in these documents are not met, the project will be rejected causing delays in processing your plan submittal. After ensuring you have met these requirements, click "Next".

9	City of Phoenix P&D Online - Electronic Plan Review - Checklists
	Guidelines         >>         Plan Type         >>         Checklists         >>         Project Address         >>         Apply         >>         Confirm         >>         Submit
	Please follow all of the checklist/s requirements contained in the following link/s. Meeting these requirements is mandatory for your submittal to pass the pre-log process. All submittals failing the pre-log process will be returned to the applicant.
	<ul> <li>Prelog Administrative Review, Commercial Building Plans</li> </ul>
	Back Next

5. The Parcel/Address screen is used to identify the location of the project being submitted. You can complete either the parcel number or address field to search for the project location. After entering your search criteria, click the "Search" button for results. Click the "Select" button next to the appropriate address for your project. After selecting your address, click the "Next" button located at the bottom of the screen.

Guidelinee 23	Plan Tune >> Checklin	ts >> Project Address >> Ap	oly >> Confirm >> Submit
Guiden ids	Phan Type Onecking		pig of domining of data in
Bu	ilding :: Comme	ercial :: New Compl	ete Building
Search	9	1	0
() Enter a Parcel done.	Number or Address, clic	x Search, then Select the ac	ldress where the work will be
Parcel # (e.g. 112-21- 087A):	Address: Dir:	Street Name:	Street Type:
	OR: 1 N	▼ standard plan	Drive
Search Clear			
Address Search Res	sults RD PLAN DR (STANDARD	PLANJ	
Address Search Res		PLAN]	
Address Search Res		PLANJ	
Address Search Res	RD PLAN DR (STANDARD		from a list of valid addresses
Address Search Res	RD PLAN DR (STANDARD		from a list of valid addresses Street Type
Address Search Res Select I N STANDA Pro: 1 Pani	RD PLAN DR (STANDARD	You must search and choose	

Back Next

6. Complete the fields in each tab at the top of the screen. Fields with Bold titles are required fields and must be completed prior to submitting the application. After completing the last tab of the application, click on the "Review All Entries" button located at the bottom of the screen.

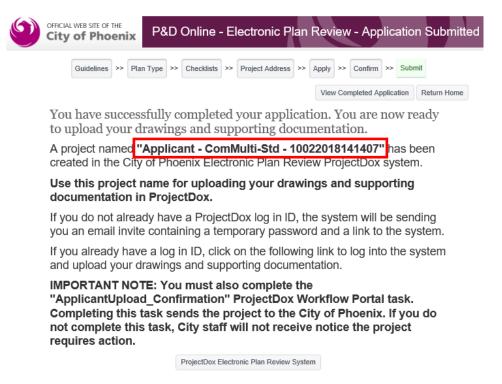
## NOTE: If any of the required fields have not been populated, you will be prompted to complete them before continuing.

	City of Phoenix P&D Online - Electronic Plan Review - Application Input
	Guidelines >> Plan Type >> Checklists >> Project Address >> Apply >> Confirm >> Submit
	Building :: Commercial :: New Complete Building 1 N STANDARD PLAN DR, /, AZ, /
	Applicant Information Project Detail Work Disciplines Project Address Contractor License Information
	Contractor Company Name Start typing the first 3 characters to see valid names.
ĺ	Back Save for Later Review All Entries

7. Verify all entries for accuracy. Read the agreement located above the signature line at the bottom of the review page. If all entries are correct and you accept the agreement, enter your name in the e-signature line. Click the "I Agree | Submit to City of Phoenix" button to create a project in the ProjectDox system where you will upload your plans and supporting documentation for electronic plan review.

contained in this app checklist(s) and ack as outlined in the ch	plication is co nowledge the ecklist(s). I u ix. Once the	prrect and accurat e plans being sub inderstand if the p plans have been	clicking <b>'I Agree':</b> I hereby certify te to the best of my knowledge. I mitted are complete and contain plans are deficient, they will not b accepted by the city of Phoenix, I review will begin.	have read the Review all required information e accepted for review
Tom Jones				
	Back	Save for Later	I Agree   Submit to City of Phoenix	

8. The application success message contains a project name which will be utilized during the plan upload process in the ProjectDox system. Be sure to note the project name prior to leaving this screen.



NOTE: If you do not already have a City of Phoenix ProjectDox system user ID, the system will be sending you an email with a temporary password to log into the system. Once logged in, create your own password, security question/answer and then follow the "How to Upload Files" guide to complete the plan submittal process.