ProjectDox New Features 8.1 - 8.3
End-User

City of Phoenix
16 Sep 2014

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End-user Enhancements
Home page added Create Date column

<table>
<thead>
<tr>
<th>Project</th>
<th>Options</th>
<th>Description</th>
<th>Owner</th>
<th>Status</th>
<th>Create date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Test Wally from Template</td>
<td></td>
<td>test</td>
<td>Taylor</td>
<td>[None]</td>
<td>6/4/2014 10:25:18 AM</td>
</tr>
<tr>
<td>eTest Wally 01</td>
<td></td>
<td>Test for New Features Training</td>
<td>Taylor</td>
<td>[None]</td>
<td>5/15/2014 8:58:13 AM</td>
</tr>
</tbody>
</table>

Reports
Easy access to reports

- **Site-Wide Reports** button (requires permissions) on Home page or within project. Displays a list of available reports in the current window:


![Site-Wide Reports](image1)

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Easy access to reports

**Project Reports** button is available inside project. Clicking displays list of project reports in a new window:

![Project Reports](image2)
Reports include date-range options

Workflow Features
Full-page viewing of Workflow Tasks from the Home page

Click on Task List (PD Flow) to display global list of workflow tasks in new window

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Project Specific Task List Updates

• Selection of the Start Workflows link will cause the screen to refresh and display two new selections: Priority and Due date
Project Specific Task List Updates

• Priority: A visual indicator with a dropdown selection of 1-10; it contains no additional functionality. Will display on both global and project specific task lists.

• Due Date: The date the entire project is due. If the date is exceeded it will highlight the task in red on the task list.
  – The system treats the workflow as overdue at 12:00am on due date.
  – User can select a Due Date that has already passed.

Hyperlink to workflow chart

• An Admin configures the link, which displays for the end users in the Status row of Project Info:

If the URL is not configured, no link will show.
Hyperlink to workflow chart

• Click on the link to display the flow chart:

![Building Review Process](image)

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eForm – Global File Compare

• This feature, located in the Resources tab, gives users the ability to compare two files from different projects and folder locations:

![eForm Resources Tab](image)
eForm – Global File Compare

- In Select Project field, type at least first 3 letters of project, then select from the displayed list. Process is same for Open File and for Compare File.

eForm – Global File Compare

- Navigate in each project/folder to the files to be compared. Click **Compare Selected Files**.
8.2

eForm – Global File Compare

- Viewer tool displays the files in the default compare mode. Applicable viewing controls are available:

8.3

Select Changemarks from any specific cycle
Viewer Updates

Viewer - Custom scale for measurement

The Measurement Settings tool can be used to set a Custom scale
Viewer - Custom scale for measurement

- A custom scale set applies to the current file.
- Each file can have a different custom scale.
- To set the default to use for all sessions, choose your Scale factor from the Predefined drop down or enter a Custom scale and click **Save as Default**. It is then applied to all pages of the document, all documents within a session, and across session until it is changed.
- The default value can be overridden per page.
- If calibration has been performed, then the Predefined option is selected and the drop down box displays "Calibrated".

Viewer Measurement Update

- DWG measurement tool fixed – manual calibration is no longer required for files that have the measurements built into the file.
Thumbnail Enhancement

- Mouse over thumbnail to see larger version without having to open the file

8.3
Dependent on feature being set to “On”

HTML5 replaces Flash for non-IE browsers

- The HTML5 viewing capability allows for faster and more flexible viewing of electronic plans and resolves issues with load balance architecture.
- With HTML5 viewing, iPad users can also open ProjectDox in their browser.
- Requires no additional installation of components or software
HTML Viewer

HTML viewing provides flexibility, but has limitations:

- Reduced Annotation Tools
- Limited Viewing Tools
- Inability to perform File Compare
- Inability to perform File Version Compare

Thumbnails toggle for HTML viewing

- For the HTML viewer, System Admin can turn on or off the thumbnail display in the Task Pane in Brava.
- Turning off speeds the performance in opening/viewing multi-page files in HTML.
- ActiveX multi-page thumbnails remain on.
HTML Thumbnail toggle

Additional Features
GIStream™

- GIStream associates GIS features, map and layer information contained in ArcGIS databases with ProjectDox project information, allowing users to access ArcGIS data and associated project information directly from both ProjectDox and the GIStream Viewer.
Performance Enhancements

- Improved response for HTML5 publishing and viewing
- Database tuning. Improved response for:
  - Projects query
  - Stamp templates
  - Viewing projects folders and files

Thank you for attending.

Your feedback is important to us please fill out our survey on this New Features Course located at

https:// surveymonkey.com/s/AvolveUniversity