

# How to Manage Accounts Online

It is the main account holders' responsibility to grant and revoke online access to their account(s). Registration is required for each individual accessing accounts online. If you were an electronic bill customer prior to April 2017, you have already been registered and your accounts electronic bill accounts enrolled. Login with your email address on file as your User Name/ID and your 4-digit security PIN as your password to view your accounts. If you experience issues with login, please contact support staff at <u>cityservicesbill@phoenix.gov</u>.

If you are not the main account holder, contact them and requests that they invite you using the email address used in your registration. Once invited an email will be sent from <u>PHXwelcome@phoenix.gov</u> and the account will appear the next time you log in.

#### **Multiple Accounts**

Some City of Phoenix customers have dozens of city services accounts. There is no limit to the number of accounts that can be registered under one online account. Additional search options may appear for online accounts with many city services bill accounts enrolled.

Account dashboard is displayed for online accounts with only one enrolled account. Online accounts with multiple enrolled accounts receive their account list. Click account link to view dashboard.

#### **Enrolling Accounts**

- 1. Have your 10-digit Account Number and associated 4-digit security PIN available for each account
- 2. Register with a valid email Address
- Find the registration confirmation email sent by <u>PHXwelcome@phoenix.gov</u>, click link provided, finish registration, and set your password.
- 4. Login at https://payonline.phoenix.gov and begin enrolling
- 5. Click Account(s) then Enroll
- 6. Enter your 10-digit Account Number and 4-digit security PIN then click Submit

#### NOTE:

- To the FIRST account you MUST logout and back in. All subsequent enrollments will appear immediately.
- PIN number for enrollment is main account holders. If you are not the main account holder, contact them and requests they invite you using the email address used in your registration. Once invited, an email will be sent from <u>PHXwelcome@phoenix.gov</u> and the account will appear the next time you log in.



7. Repeat steps 5 and 6 for each account

# **Updating Account Settings**

Make sure the account you want to change is the current active account. Click **Settings** to view account update options. This is where you manage your automatic payment account information, sign-up for electronic bills, and change your mailing address or phone number. Select the option desired, click **Update**, make changes, and click **Save**.

**NOTE:** Change made here are posted to your City Services Bill account. Change made using **Login Profile** are only for your online account and are NOT posted to your City Services Bill account.

#### **Updating Security Pin**

1. Security PIN should only be updated by the main customer. To update your security PIN, contact PHX Customer Service at <u>cityservicesbill@phoenix.gov</u> or 602-262-6251.

#### **Pay Bills Online**

There are multiple ways to Pay your Bill Online.

- 1. Click One Time Payment at https://payonline.phoenix.gov
- 2. Click **Pay Now** button on account dashboard
- 3. Click Services and select Pay City Services Bill
- 4. Visit https://paycityservices.phoenix.gov

If you use options 2 and 3 within the portal, your account number and service address will be transferred to the paycityservices.phoenix.gov system. Otherwise you will need to enter your 10-digit account number and services address for each payment.



#### **Accessing Accounts**

1. Use menu options to navigate to account information

Dashboard Account(s) Settings Details - Services - Login Profile Help -

- 2. Click Account(s) to view list of accounts enrolled online and select desired account
- 3. Click desired account link to view dashboard

Dashboard	Account(s) Settings Details - Services - Login Profile Help -			
■ 0123456789-123 E TEST ST,PHOENIX,85003-012345				
I				
Enroll Accou	nt Request access to an account.			

4. Click **Arrow N** next to the account number to expand account options:

☑ 0123456789 - 123 E TEST ST, PHOENIX, 85003-012345			
SAMPLE, WILLAIM A	is the main customer on this account.		
You have Account I	Remove My Access		
Add a nickname for this account. Add			
You may grant other users access to this account.			
Revoke Access	WILLAIM A SAMPLE has Account Holder access to this account.		
Revoke Access	wiliam.sample@mail.com (Unregistered) has Guest access to this account.		
Revoke Access	William Sample has Account Holder access to this account.		

- a. Invite others to view or manage your account(s)
- b. Revoke or remove access to your account(s)
- c. Manage account nickname for searching
- 5. When numerous accounts are enrolled, only the first set of accounts are displayed initially.
  - a. To view more accounts, use navigation buttons <u>Previous</u> at the bottom of the list or use the search options to find desired account.

Street Address Search More Options Show All

6. Use Select Account drop down box switch between multiple accounts on various pages.

Select Account 0123456789 - 123 E TEST ST, PHOENIX, 85003-012345



### View / Invite / Revoke / Remove Access

Individuals with Account Holder access can view and change security access to associated accounts including inviting, removing and revoking access. Individuals with guest access can only remove their own access.

- 1. Click **Account(s)** and find desired account
- 2. Click **Arrow** Next to desired account number to expand account options.
- 3. Select option(s) desired

Two types of access can be removed:

- > Click **Remove My Access** to remove this account from your online account.
  - a. Reason: You no longer need to view or manage the account (e.g. services have been terminated).
- > Click **Revoke Access** to remove rights for invitee
  - a. Used when you no longer want the individual to have access to your account.
  - b. Recommend changing your PIN number if your invitee knows both your account number and security PIN,

# **Changing Account Display by Adding Nickname**

- 1. Click Account(s)
- 2. Click Arrow D next to desired account number to expand account options.
- 3. Click Add to change how accounts appear in your list (e.g. Nickname)
  - Accounts with nicknames will appear at the top of the list
  - > Adding nickname will replace default display of Account Number Address
  - > Recommend leaving address as part of the nickname to aide with searching
    - i. Instead of "Office" use "Office 123 N SAMPLE ST, PHOENIX, 85003". This allows you to search by address as well.